Retirement



Notice of Resignation or Retirement

Advanced notice of resignation or retirement is a professional courtesy that permits the University to plan for transition and avoid being caught off guard by unexpected staff and faculty departures. Clemson University encourages employees who have decided to resign or retire to provide advance notice to the University once you have made a final decision. Thank you for helping Clemson plan for the future.

Employee Action Item: Resigning or retiring employees are asked to submit this form to your supervisor to tender your resignation/retirement.

Supervisor Action Item: Supervisors are asked to forward Notice of Resignation or Retirement form to designated HR Generalist without delay.

EMPLOYEE INFORMATION			
FIRST NAME	LAST NAME		CU EMPLOYEE ID
JOB TITLE	DEPARTMENT	SUPERVIS	OR
Completion of this form constitutes employment under the circumstanc *Do not use this form for FTE to FTE i	ces indicated below.	,	. Josephilaning
Final Date of Employment* (*Including days on paid leave)			
Type of Separation:			
☐ Resignation: Please check the	appropriate reason for resig	Jnation below.	
	If other State Agency, List:		

(Initial here) I acknowledge my understanding that, in accordance with Clemson University policy, the following statements are true and binding:

- Notice of resignation or retirement may not be rescinded, except with prior approval by the University's chief human resources officer (CHRO) or designee.
- The final date of employment specified above may not be changed, except with prior approval by the CHRO or designee.
- Employees who retire from Clemson University are eligible for post-retirement employment, but any such employment is at the discretion of the University.

- Individuals seeking post-retirement employment are eligible for temporary positions only and are not eligible for positions with regular full-time equivalent (FTE) classification.
- Rehired retirees are exempt from the State Grievance Procedure Act. Additionally, rehired retirees are not eligible for a second leave payout.

Additional Comments:			
My signature below confirms that I have read and understan	d the contents of this document.		
Employee's Signature	Date		
Resignation / Retirement Received:			
Resignation / Retirement Received.			
Supervisor's Signature	Date		
r			
OHR Authorized Signature	Date		

Note: Supervisors may complete this notice on behalf of an employee who gives verbal notice of resignation or retirement but who is unavailable to complete the notice. When possible, the notice should be signed by the resigning/retiring employee. If the resigning/retiring employee's signature cannot be obtained, the supervisor should include the signatures of witnesses to the verbal notice in the "Additional Comments" box above.

Supervisors should forward Notice of Resignation or Retirement forms to the HR Generalist without delay.

IMPORTANT BENEFITS INFORMATION: The Office of Human Resources offers separating employees information on and assistance with benefits. Retiring employees are encouraged to visit the <u>Retirement Benefits</u> webpage at least 3 months prior to your retirement date.

Checklist for Separating from Employment

This checklist serves as a resource for individuals separating from employment with Clemson University. If you are the manager/supervisor of a separating faculty or staff member, please refer to the Separation Processing Checklist.

Tasks and activities associated with separating from employment are listed below. Some actions are required by the University while others are recommended by the Office of Human Resources (OHR). Required actions are marked with an asterisk.

Section I: Complete the following information:

Name: Employee ID:
Department Name: Dept. Number:
Position Title: Separation Date:

Done	N/A	SEPARATION: RETIREMENT	Responsibility
		Three months before retirement, contact PEBA for an individualized counseling session. Schedule your appointment with PEBA.	
		Retirement benefit estimatesService purchase optionsThe ability to continue insurance into retirement	Faculty/Staff Member
		Two to three months before retirement, meet with supervisor to discuss departure.	Faculty/Staff Member
		*Submit a notice of retirement to supervisor. This can be a memorandum; include the effective date.	Faculty/Staff Member
		Forward the documented notice of retirement to the college's HR service representative or solutions generalist.	Supervisor/Department Administrator
		Contact HR service representative or solutions generalist if there are any changes in supervision that is the result of the faculty or staff member leaving.	Supervisor
		Review eligibility and benefits of obtaining emeritus status: http://www.clemson.edu/emerituscollege/membership.html	Faculty Member
Done	N/A	SEPARATION: RESIGNATION	Responsibility
		*Submit a notice of resignation. Notice should be in writing and include the effective date.	Faculty/Staff Member
		Supervisor will respond in writing to the resignation (accept, deny, or modify). Email is acceptable.	Supervisor
		Forward the documented notice of resignation to the college's HR service representative or solutions generalist.	Supervisor/Department Administrator
		Contact HR service representative or solutions generalist if there are any changes in supervision that may result from the faculty or staff member leaving.	Supervisor
		If taking another job at Clemson University or with another SC state agency without a break in service, email empins@clemson.edu prior to your separation to ensure that benefits and payroll deductions are handled correctly.	Faculty/staff member
		Review eligibility and benefits of obtaining emeritus status (http://www.clemson.edu/emerituscollege/membership.html).	Faculty Member

The length of time that constitutes a break in service varies by separation type. Please contact the Office of Human Resources Workforce Benefits and Well-being unit for guidance on your separation.

Done	N/A	AFTER NOTICE OF SEPARATION	Responsibility
		Enter separation date into CUBS.	HR Data Center
		Ensure that the separating faculty member has a copy and understands this checklist for separating faculty/staff members.	HR Service Representative or Solutions Generalist
		Remind faculty/staff member to update forwarding address in the CUBS system.	HR Service Representative or Solutions Generalist
		Within two days of the separation being entered into CUBS, the separating faculty/staff member will receive an off-boarding email from the Office of Human Resources with guidance and links to information related to separating from employment with Clemson University. If you have not received this email, please contact OHR (864-656-2000/Ask HR).	Office of Human Resources
		*Engage in transition planning (course preparation, research, students, department commitments, etc.).	Faculty/Staff Member and Supervisor
		Complete the online exit survey	Faculty/Staff Member
		Contact the University's HR Service Center (Ask HR) with any questions regarding the following: Continuation of health coverage under COBRA Conversion or continuation of life insurance Retirement account balances and/or distribution of retirement contributions Paid time remaining Employment verification process for future reference	Faculty/Staff Member
		Cancel enrollments in conferences or upcoming training.	Supervisor/Department Administrator
Done	N/A	TWO WEEKS PRIOR TO SEPARATION DATE	Responsibility
		Cancel payroll deductions (e.g., parking, TigerStripe, etc.). Note: Wait until the last day to return the parking decal.	Faculty/Staff Member
		Settle all University accounts, pending reimbursements, and any outstanding parking or library fines.	Faculty/Staff Member
		If a supervisor, ensure that budgetary records, HR reviews (evaluations, correspondence, etc.), letters or emails containing resource commitments and unit strategic plans are labeled and organized in hardcopy files for the supervisory successor.	Faculty/Staff Member
		Use the following guidelines for retention and/or disposition of email, business and personal files, websites, and other electronic materials. If more information is needed consult with a supervisor, CCIT college consultant, or the CCIT Customer Support center.	Faculty/Staff Member

		 Shred documents with no value. Send business documents that need to be retained to the supervisor. Email Delete messages with no value. Forward messages with value to a supervisor. Print or forward personal messages as needed. Update external online accounts (e.g., bank accounts) that may have been established with a University email address. Update the email/login information as needed. Cloud Storage Review files stored in Box, Google Drive, or Microsoft OneDrive. Delete files with no value. Transfer ownership of files with value to a supervisor. Copy personal files to a storage location established outside of the University. Web Sites Request department webmaster remove references to employee from web pages. 	
		If a supervisor, address any leave requests submitted by employees you supervise.	Faculty/Staff Member
		Finalize leave records—notify HR service representative with questions.	Faculty/Staff Member
		If not done already, complete the online exit interview.	Faculty/Staff Member
Done	N/A	WITHIN LAST FEW DAYS OF SEPARATION DATE	Responsibility
		At the request of supervisor, review and sign this checklist, which, among other things, documents that all University property has been returned.	Faculty/Staff Member
		Establish an out-of-office Outlook message. Discuss with department admin if a standard message is preferred.	Faculty/Staff Member
		Ensure forwarding mailing address is correct in the Clemson	
		University Business System (CUBS).	Faculty/Staff Member
			Faculty/Staff Member Faculty/Staff Member

Requests can be submitted to: Telecomservices-I@clemson.edu.	
Obtain passwords to any administrative database, software application, information system, etc., for which the employee possesses the sole access rights, and that is necessary for program or unit administration or operations. If an employee is using their personal User ID, instead of an administrative account, request a new account be created with the appropriate permissions instead of obtaining a personal password.	Supervisor/Department Administrator
Confirm with employee the computing systems in which they have been granted access. Submit an ithelp@clemson.edu request to deactivate employee's access in Central groups and the University systems identified by the employee. Ensure profiles or access to other University systems is transferred or removed (i.e. Adaptive , etc). Note: Upon termination in the HR system, network and email access will automatically be disabled. Other systems require a specific request to disable accounts.	Supervisor/Department Administrator
Deactivate building/area access.	Supervisor/Department Administrator
Retrieve University ID	Supervisor/Department Administrator
Change building directories, campus directory and update listservs.	Supervisor/Department Administrator
If the employee was engaged in research as a part of their job, contact the Research Division to review research agreements, patents, intellectual property agreements, etc.	Supervisor/Department Administrator

Faculty/Staff Member Signature:	 Date:
Supervisor Signature:	 Date:

The faculty/staff member's signature certifies that all applicable activities communicated on this Separation Checklist have been completed. The supervisor's signature denotes that all administrative procedures outlines above have been completed.